

Borrower E-Sign Instructions



Borrower E-Sign Instructions

Documents for Signature

Borrowers will receive an email from docmailer indicating they have documents for signature. If you don't see this email, try checking your spam folder.

Each borrower on the loan will receive a separate email to sign.



Borrower E-Sign Instructions

Signing In

To sign in the borrower will enter the last 4 of their social and the subject property state and zip.
Then the borrower will accept to consent to e-sign.

Sign In

Property state

Last 4 of SSN

Subject Property Zip Code

SIGN IN

Need help?

PRIVACY NOTICE: Learn more about why we collect this information and how we use it.



Consent

Having read the Agreement, do you accept using electronic records and signatures?

[View Agreement](#)

DECLINE

ACCEPT



Borrower E-Sign Instructions

Signing

Click Start in the lower right corner to begin signing. Once the document has been signed it will turn green on the left side.

solex®

CONSENTSIGNDONE

Review and sign your docs. |<

1003 Uniform Residential Loan Application - 1-2021 (Nancy Perkins)

First Lien Appraisal Waiver-Receipt Form

Patriot Act Information Disclosure

Anti-Steering Disclosure of Loan Options

FL Notice to Purchaser - Mortgagor

Privacy Policy Notice

Taxpayer Consent Form

FL Anti-Coercion Insurance Notice (BrokertestCo.)

Acknowledgment of Receipt of Loan Estimate

Supplemental Consumer Information Form (Nancy Perkins)

Credit Score Disclosure - A-3-H-3 (Nancy Perkins)

Itemization of Fees (BrokertestCo.)

ECOA Notice (BrokertestCo.)

Written List of Providers

Loan Estimate (Nancy Perkins)

To be completed by the Lender:
Lender Loan No./Universal Loan Identifier _____ Agency Case No. _____

Uniform Residential Loan Application

Verify and complete the information on this application. If you are applying for this loan with others, each additional Borrower must provide information as directed by your Lender.

Section 1: Borrower Information.

This section asks about your personal information and your income from employment and other sources, such as retirement, that you want considered to qualify for this loan.

1a. Personal Information

Name (First, Middle, Last, Suffix)

Alternate Names - List any names by which you are known or any names under which credit was previously received (First, Middle, Last, Suffix)

Social Security Number (or Individual Taxpayer Identification Number)

Date of Birth (mm/dd/yyyy)

Citizenship
☒ U.S. Citizen
☐ Permanent Resident Alien
☐ Non-Permanent Resident Alien

Type of Credit
☒ I am applying for individual credit.
☐ I am applying for joint credit. Total Number of Borrowers: _____
Each Borrower intends to apply for joint credit. Your initials: _____

List Name(s) of Other Borrower(s) Applying for this Loan (First, Middle, Last, Suffix) - Use a separator between names

Marital Status
☒ Married
☐ Separated
☐ Unmarried

Dependents (not listed by another Borrower)
Number _____
Ages _____

Contact Information
Home Phone _____
Cell Phone _____
Work Phone _____ Ext. _____
Email _____

Current Address

Next

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Borrower E-Sign Instructions

Submitting

Once all the documents have been signed you will be prompted to submit everything. Once you click SUBMIT you are done e-signing. You will have the option to download or print all documents on the next page if you wish.

The screenshot displays the Solex e-signing platform. On the left, a sidebar lists documents with checkboxes indicating their status. The 'Click submit.' button is highlighted at the top of this list. The main area shows a signed document with the following content:

solex® | **CONSENT** | **SIGN** | **DONE**

Click submit.

- ☒ F.L. Anti-Lien/Insurance Notice (BrokerTestCo.)
- ☒ Acknowledgment of Receipt of Loan Estimate
- ☐ Supplemental Consumer Information Form (Nancy Perkins)
- ☒ Credit Score Disclosure - A-3-H-3 (Nancy Perkins)
- ☒ Itemization of Fees (BrokerTestCo.)
- ☒ ECOA Notice (BrokerTestCo.)
- ☐ Written List of Providers
- ☒ Loan Estimate (Nancy Perkins)
- ☒ Notice of Intent to Proceed with Loan Application
- ☒ List of Homeownership Counseling Organizations
- ☒ Occupancy Statement
- ☒ ATR Attestation
- ☒ Notice of Special Flood Hazards
- ☒ Certification and Authorization (BrokerTestCo.)
- ☐ Your New Home Loan Tool Kit

1. I have applied for a mortgage loan from **COMMUNITY SAVINGS**. As part of the application process, **COMMUNITY SAVINGS** and the mortgage guaranty insurer (if any), may verify information contained in my loan application and in other documents required in connection with the loan, including accessing a new credit report, either before the loan is closed or as part of its quality control program.

2. I authorize you to provide to **COMMUNITY SAVINGS**, and to any investor to whom **COMMUNITY SAVINGS** may sell my mortgage, and to the mortgage guaranty insurer (if any), any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market, and similar account balances; credit history; and copies of income tax returns.

3. **COMMUNITY SAVINGS** or any investor that purchases the mortgage, or the mortgage guaranty insurer (if any), may address this authorization to any party named in the loan application.

4. A copy of this authorization may be accepted as an original.

5. Your prompt reply to **COMMUNITY SAVINGS**, the investor that purchased the mortgage, or the mortgage guaranty insurer (if any) is appreciated.

6. Mortgage guaranty insurer (if any): **N/A**

Execution

By signing below, I hereby certify and authorize (as applicable) the foregoing items of information.

NANCY PERKINS 09/04/2024 SSN: **XXX-XX-X281**

- BORROWER - **NANCY PERKINS** - DATE -

Click to submit your docs and move on. **SUBMIT**

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Contact us to learn more!

If you have any questions, please reach out to your Loan Officer or Loan Processor.

